

# Coaching packages from Women's Finance Coach 2022

**Package #1:** Foundations of Financial Planning for women that want to take charge of their financial independence [#FinancialFreedom](#)

- Establish your financial health through Personal Financial Statements (Statement of Net Worth, Cash Flow Statement and Household Budget), and key ratios
- Define your Financial Goals
- Understand the Wonder of Compounding
- Learn to calculate Time Value of Money (why a Dollar tomorrow is worth less than a Dollar today)
- Learn the rule to estimate the time to double your investments
- Planning for your financial future (i.e. retirement)
- How to protect your wealth

In 3 sessions you will be on top of your finances and on the road to financial freedom. *Price for 3 sessions SGD 600.*

**Package #2:** Understanding classic Financial Products [#FinancialEducation](#)

- How do shares, corporate bonds, treasury bills
- Understanding precious metals commodities
- What are ETFs, Mutual Funds and Money Market Funds and how do they work
- What are REITS
- Risk and opportunities of various Financial Products
- Most important financial indices
- Most common financial ratios

In 3 sessions you will have a basic understanding of the standard financial products, their opportunities and their risks. *Price for 3 sessions is SGD 600.*

### Package #3: Asset Allocation with Exchange Traded Funds

#### #PassiveIncome

- Various Asset Allocation strategies for a portfolio
- Categories of ETFs
- Understanding Fund Fact Sheets
- Understanding selection criteria of ETFs
- Research tools available
- Understanding TER, risk/return, volatility, replication method, distribution policy, NAV, strategy, risk profile (KII2), benchmark index
- Risks associated with ETFs

In 3 sessions you will have an understanding of selected popular portfolio strategies in the risk class you selected. You will be able to built a portfolio with your choice of ETF investments. *Price for 3 sessions is SGD 600.*

### Package #4: Current Financial Portfolio Evaluation

#### #FinancialSecurity

- Assessment of current financial products client is invested in by Coach
- Feedback on risks and returns associated with the financial products owned by the client

All sessions are conducted interactively and require input and preparation from the client to be successful. Some sessions are supported by videos to watch by the student before sessions. Please note that Coach will not be recommending specific financial products to invest in.

*Price for Assessment will depend on the number of financial products in the portfolio and will be quoted on a case by case basis.*

Issued by: Women's Finance Coach, ValeoAsia Pte Ltd, 35 Mount Sinai Rise, Unit 09-03, Singapore 276955  
Email: [ms@womensfinancecoach.com](mailto:ms@womensfinancecoach.com), Tel: +6582997230, [www.womensfinancecoach.com](http://www.womensfinancecoach.com)